

Neighborhood CU Foundation Minutes
April 28, 2022

The minutes of the Neighborhood CU Foundation Annual meeting held on Thursday, April 28, 2022:

Roll Call:

Jessie Swendig, President/ Chairman	<i>Present</i>
Francis Santana, Vice President/ Treasurer	<i>Absent</i>
Carolyn Jordan, Secretary	<i>Absent</i>
Chet Kimmell, Director	<i>Absent</i>
Randy Till, Director	<i>Absent</i>
Kaysha Cohen, Recording Secretary	<i>Present</i>

CONSENT AGENDA

- ◆ Welcome
- ◆ Call to Order
- ◆ President's Report

President's Report:

Jessie appointed Kristen Wiley as the Parliamentarian and Kaysha Cohen as the Recording Secretary. A quorum has been met with 13 members in attendance.

Kenny Cooper made motion with second by Carrie Pescatello to approve last annual meeting minutes. All were in favor.

The Foundation has held 14 Financial Literacy webinars. Leah, our chatbot, has added a credit score feature. We have added 944 members to the Foundation in 2021.

Our 2022 initiative is to get into local schools and colleges, certify volunteers as Financial Literacy Coaches and host fundraiser activities.

There are currently no Board of Directors up for election.

There being no further business items, Kaysha Cohen made motion with second by Kenny Cooper to adjourn the meeting. All were in favor.

Jessie Swendig, President/ Chairman

Francis Santana, VP/ Treasurer

Carolyn Jordan, Secretary